

1 Imperial Bank of Commerce; or (b) tender to Trustee sufficient
2 cash to pay those claims in full.

3 (7) Until this order becomes a final order, not subject to
4 appeals, the Court shall not enter an order either: (a) dismiss-
5 ing the above-captioned bankruptcy cases ("Bankruptcy Case");
6 (b) closing the Bankruptcy Case; or (c) providing for a final
7 decree closing any case under chapter 11 of the Bankruptcy Code
8 to which the Bankruptcy Case may subsequently be converted.

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12 Dated: September 18, 2002

THOMAS E. CARLSON

Thomas E. Carlson
United States Bankruptcy Judge